



NEWS RELEASE

11 December 2017

**swisspartners Advisory + Solutions Team
SHORTLISTED FOR THE WEALTHBRIEFING SWISS AWARDS 2018**

swisspartners, one of Switzerland's foremost financial groups has been shortlisted for the *WealthBriefing Swiss Awards* in the category of best Swiss "Wealth Planning Team".

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards were designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2017'.

Commenting on the firm's shortlisting, Mr Christ Johann Collenberg, head of swisspartners advisory + solutions team, said: "We are delighted to have been shortlisted for these prestigious awards. It is a great honour to be recognised in the shortlist and this is testament to the hard work that the team have put in over the last 12 months."

ClearView Financial Media's Chief Executive, and Publisher of *Family Wealth Report*, Stephen Harris, was first to extend his congratulations to the shortlisted firms. He said: "The firms who have been shortlisted in these awards are all worthy competitors, and I would like to extend my heartiest congratulations. These awards are judged solely on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards will recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management. Our aim is to make these annual Awards one of the brightest, and keenly contested highlights in the wealth management calendar."

Winners will be announced at a gala awards dinner which will be held in Geneva on 8 February 2018 at the Hotel President Wilson.

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1. About the shortlisted company



swisspartners' experienced team of professionals offers profound know-how and comprehensive services in the area of wealth planning and wealth structuring for private clients and their families.

Our advisory and solutions team provides bespoke services tailored to the needs of our clients and their families. We help them to fully focus on their business and private interests, and take care of the rest.

www.swisspartners.com

Zurich / Geneva / Vaduz / Feldkirch / Grand Cayman, with affiliated offices in Cyprus, Singapore and New Zealand

- **Planning:** optimization of an individual's or family's wealth for future generations
- **Structuring:** trusts, international and Swiss companies, life insurance policies from swisspartners' own life insurance companies, private label funds
- **Administration:** trusteeship, director and shareholder services, daily administration including review of agreements, processing payments, preparation of financial statements for reporting (CRS, FATCA, etc.)
- **Other services:** coordination of change of residence and passport programs, real estate acquisition and management, lifestyle management including finding staff, organizing travel, locating schools, etc.

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2. About ClearView Financial Media Ltd ("ClearView")

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *Family Wealth Report* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events programme.

With teams based in New York, London, Singapore, Switzerland, South Africa and Malaysia, the company is one of the fastest-growing media groups serving the financial services sector.